

## Top Stories This Week

- ≈ Sun Pharmaceutical Industries: India's biggest drugmaker by market value, is looking for partnerships or acquisitions to enter Japan, an especially lucrative market for manufacturers of low-cost drugs.
- ≈ United Breweries Ltd: UB Group chairman Vijay Mallya has pledged another portion of his holding in his beer company, United Breweries. Kamsco Industries, a UB group company, has said it pledged 2.9 million share of United Breweries, maker of the country's largest selling Kingfisher beer.
- ≈ DLF Ltd: CBI has not found any criminality in the permission given to the country's largest real estate company, DLF to construct a high-rise luxury apartment complex in the vicinity of Rashtrapati Bhavan which had led to security concerns.
- ≈ Bharti Infratel Ltd: Ahead of the launch of its mobile services, Mukesh Ambani-owned Reliance Jio Infocomm signed an agreement with Bharti Infratel to utilise the latter's tower infrastructure.
- ≈ State-run iron ore miner NMD has kept prices for both lump and fines unchanged for March with global rates falling to its lowest in the last eight months.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	21919	21120	3.78
NIFTY	6526	6276	3.98
MIDCAP	6693	6500	2.97
SMLCAP	6612	6445	2.59
METAL	9348	8660	7.94
OIL&GAS	9076	8425	7.73
AUTO	12721	12598	0.98
TECK	5191	5260	(1.31)
BANKEK	13567	12284	10.44
IT	9520	9792	(2.78)
FMCG	6612	6483	1.99
HC	10370	10839	(4.33)
PSU	5916	5514	7.29
CD	6182	5951	3.88
POWER	1610	1528	5.37
CG	11220	10375	8.14
REALTY	1359	1203	12.97

## Global Indices

DOW	16452	16321	0.80
NASDAQ	4336	4308	0.65
FTSE	6712	6809	(1.42)
NIKKEI	15274	14841	2.92
HANGSENG	22660	22836	(0.77)

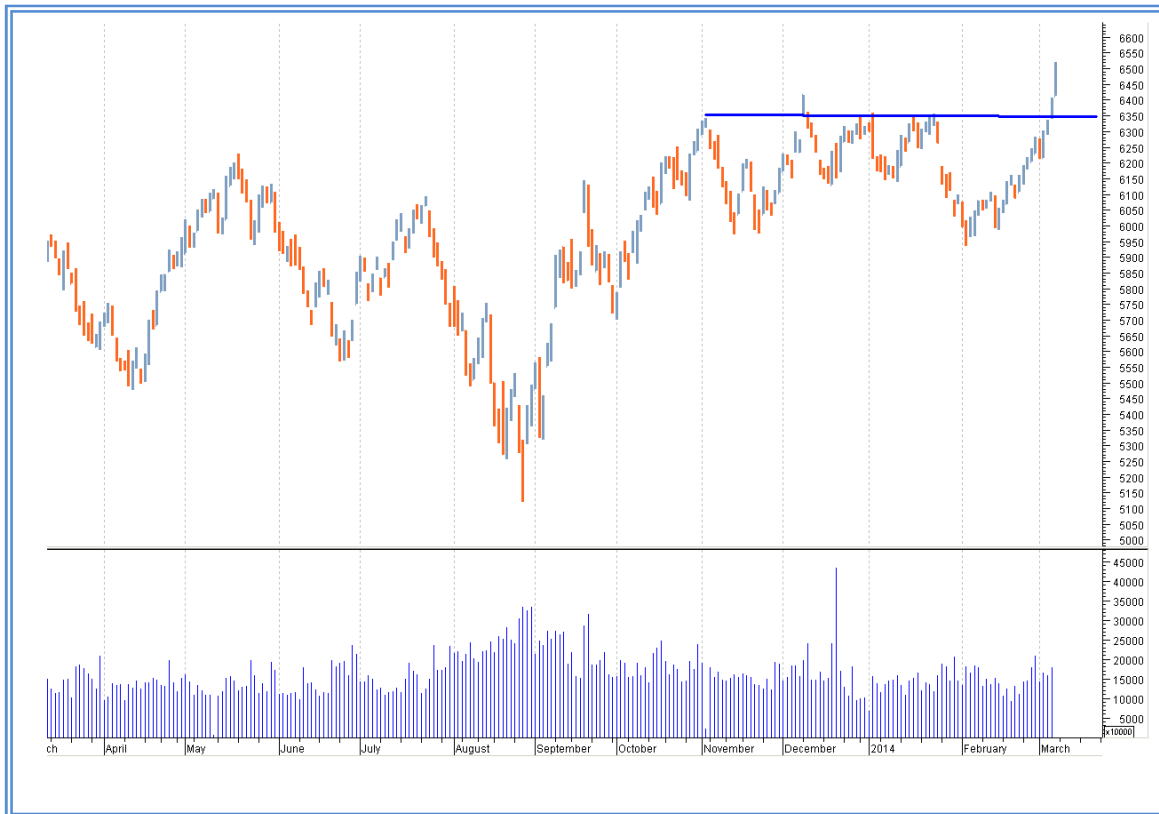
## Top Gainers Weekly

Scrip	Price	% Chg
HINDALCO	125	26.23
YESBANK	375	24.26
INDIANBANK	106	22.13
IRB	93	21.28
ADANIENT	302	21.03

## Top Losers Weekly

Scrip	Price	% Chg
GSKPHARMA	2649	12.72
GODREJCP	741	6.97
AMARAJABATT	375	5.70
WIPRO	565	4.97
IPCALAB	836	4.76

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
6300	6350	6400	6526	6650	6700	6750
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
6180		6195		6185		5990

## Market Commentary

Key benchmark indices edged higher in the week ended Friday, on speculation the National Democratic Alliance (NDA) will be able to form the next government at Centre. The barometer index, the S&P BSE Sensex, and the 50-unit CNX Nifty, both, settled at record closing high after scaling record high on intraday basis on Friday, 7 March 2014. The market gained in four out of five trading sessions in the week just gone by. The BSE Mid-Cap and the BSE Small-Cap indices underperformed the Sensex during the week. For the next week Nifty likely to trade in the range between 6650 - 6750 in the upper side and 6400 - 6300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ADANIENT	303
ADANIPORT	187
ABCIL	127
APOLLOTYRE	130
INFRATEL	205

Stocks at 52 wk Low

Scrip	Cmp
TREEHOUSE	217
MINDACORP	199
GOLDENTOBC	19
VARUN	6
TIMESGTY	17

FII Activity

Date	Figures in crore
03/03	198.53
04/03	185.61
05/03	737.29
06/03	1272.93
07/03	2577.44
NET	4971.8

DII Activity

Date	Figures in crore
03/03	1566.31
04/03	-344.50
05/03	-201.85
06/03	-567.10
07/03	-669.58
NET	-216.72

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
TATASTEEL	B	371	390
LICHSGFIN	B	223	245
L&TFH	B	78	90
IDFC	B	105	115
ADANIPOWER	B	39.7	45

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
RUCHISOYA	32
GSFC	47
HINDUJAFO	25
MHRIL	237
ASHOKLEY	17.15

Week Ahead**MAJOR BOARD MEETING THIS WEEK:**

**13 MARCH:** MPHASIS

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